



**50 MILE
MINING**

GOLD POTENTIAL AWAITS
INVEST IN TIMELESS VALUE



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YUKON GOLD

SEASON 5

SUMMARY OF OPPORTUNITY



Investment Overview

Seeking **1.5M** in Investment Capital to create an exit strategy and potentially unlock substantial Placer Gold Reserves in the Klondikes Cheryl Creek Valley.



Key Assets

\$500K worth of heavy equipment, including a dozer, loader, excavators, and rock trucks. Full equipment list available. A 2-mile prospecting Lease at the head of Cheryl Creek Valley.



Lease Potential

16 Claims available for lease or Sale connected to a 2-mile parcel in 50 miles Cheryl Creek Valley

A ready to go camp setup with employee housing, a mess hall, roads, mining pad and tailings ponds ensure near-turnkey status. With Gold prices having quadrupled since 2018 to up to **\$6000** CAD/ounce, global demand continues to drive strong market opportunities.



PROBLEM



Gold Mining Complexity

Extracting gold is a challenging process that requires a solid team, effective planning, and substantial funding to navigate operational hurdles.



Rising Gold Prices

The global demand for gold continues to increase, with prices having surged from \$1,300–\$1,400 CAD/ounce in 2018 to \$6000 CAD/ounce today.

Mining operations face constant challenges, but the market's strong demand and rising gold prices provide a significant opportunity. However, addressing the technical and financial demands is crucial to tapping into this potential successfully.

OUR SOLUTION



Gold Mining Complexity

We aim to extract quality placer gold from the Cheryl Creek Valley, building on our 5 years of successful mining experience. Our testing program on the 2-mile prospecting lease and continued mining on remaining claims will unlock significant gold deposits.

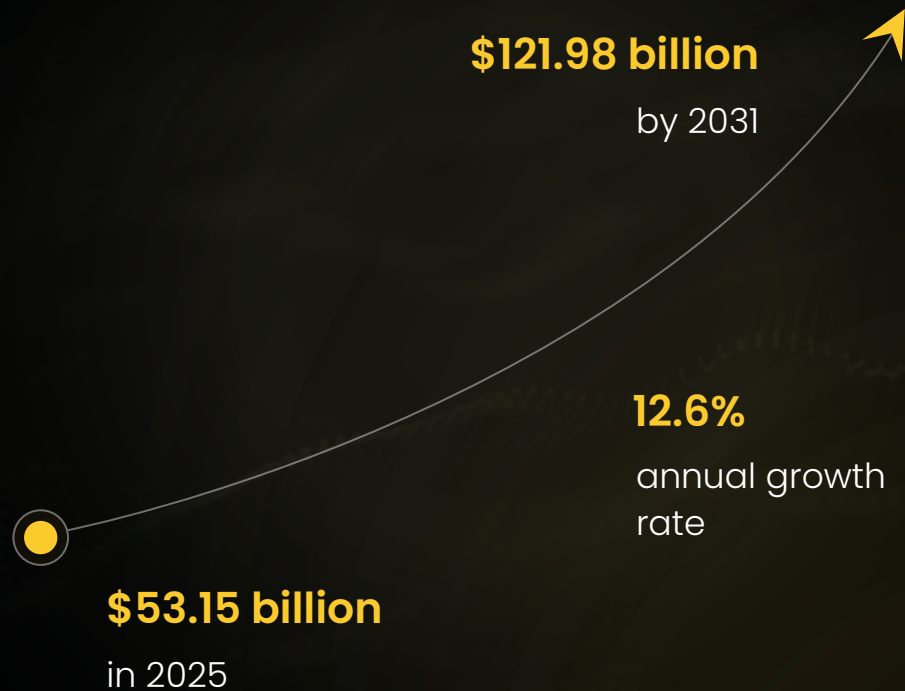


Key Benefits

- ✓ Established mining operations in Cheryl Creek with a proven track record.
- ✓ Existing infrastructure ready to be revived (camp, roads, mining pad, etc.).
- ✓ Reduced start-up costs with most essential resources already in place.
- ✓ Proven potential to scale mining operations with minimal delays.

MARKET OPPORTUNITY

The global gold bullion market is expected to grow significantly, from



Gold prices are on the rise, averaging \$2,338 per ounce in Q2 2025—a jump of 18% compared to last year, with a peak of \$6000 per ounce.

Demand drivers

Jewelry

48.7%

of demand, despite a 19% drop due to higher prices.

Investment

23.3%

fueled by market trends

Central Banks

21.2%

focusing on long-term stability.

Investment and central bank purchases are keeping overall demand strong, even as high prices impact the jewelry sector.

BUSINESS MODEL

Revenue Streams



Financial Projections

- Upgrade to a **high-efficiency wash plant**.
- Increase annual gold production to **1000+ ounces**.
- Surpass** 2017's best season of **650 ounces**.
- Leverage upgraded equipment and **advanced gold-catching technology**.
- Implement an **enhanced and more effective** mining plan.

TEAM INTRODUCTION

Andrew Tai

Founder and
President of 50
Mile Mining



★ Entrepreneur with a finance background and 5+ years of placer mining experience.

★ Born and raised in the Yukon Territory, Canada.

★ Featured on Yukon Gold (Season 5).

Advisory Board

William Lebarge

Geologist



★ Strong connections with placer miners in Dawson City and the Yukon Gold community.

★ Experienced geologist specializing in Yukon mining operations.

★ Collaborates with top geophysicists in the Yukon.

Advisory Board

Oscar Sy

Accounting and
Management/
Founder



★ Principal at Numis CPA

★ Worked with 50 Mile Mining since inception in 2013.

Financial Overview

Funding Request

Total Amount: We are seeking 1.5m for 40% equity share of the company

Capital Allocation



Equipment Upgrades & Purchases

Investing in necessary equipment to enhance operations and fill gaps in current resources.



Initial Setup & Testing

Covering setup costs for operations and conducting a testing program on the virgin 2-mile lease to assess gold potential.

Projected Returns



Lease Property Projection

Based on volumetric data, we expect to produce over **6000** ounces of gold from the remaining lease property.

Virgin 2-Mile Lease Projection

The virgin 2-mile lease is expected to yield another **8,000** ounces of gold.

Estimated Total Revenue

With today's gold prices, these projections represent a potential value of **\$60 million CAD.**



Join Us on Our Golden Journey!

We invite you to invest in 50 Mile Mining—a unique placer gold opportunity in the heart of the Yukon.

Investment Opportunity CAD 1.5m for 40% equity

Market potential- Gold prices have soared to almost \$6000 CAD/ounce- nearly quadrupled since our last mining season

Proven Success

5 successful mining seasons, including our peak gold prices in 2018.

Significant Returns

Projected 12,000+ ounces of gold valued at CAD **60 million**, with high purity of 86–87%.

Market Potential

Gold prices have soared to CAD **\$6000**/ounce—nearly triple since our last mining season.

Let's capitalize on the Yukon's rich resources together!

Contact

Overview of Key Surveys (1999 – 2024)

1999: Target Evaluation Report

Initial assessment of 50 Mile Placer Leases, led by Ralph Nordling and Al Rudis, outlining gold potential.

2000: Glaciation, Gravel, and Gold Report

Report by Grant W. Lowry, focused on the area's glaciation history and gold occurrences.

Early 2000s: Magnetometer Surveys

Surveys identifying promising locations for pit testing, detecting magnetic minerals associated with gold.

2013: Pit Testing Program

20 holes excavated by geologist Bill Lebarge, providing insights into gold distribution and concentration.

2014: Geological Report

Detailed 60-page report by Bill Lebarge, indicating an average gold value of \$75/yard, highlighting significant potential.

2015: Resistivity Geophysics Report

Conducted by Kryotek, identifying subsurface structures and gold-bearing gravel layers.

2024: Drone Survey

Aerial survey by GroundTruth Exploration, offering high-resolution data for a 2-mile Prospecting Lease.

Significance of the Surveys

A series of geophysical and geological surveys have provided a detailed understanding of the placer gold deposits in the 50 Mile Valley and Cheryl Creek areas.

Magnetometer surveys have been key in detecting magnetic minerals often associated with gold deposits.

Resistivity surveys have helped locate subsurface structures and potential gold-bearing gravel layers.

The 2024 drone survey, offering high-resolution data, enhances exploration and reinforces the region's gold potential built over decades of research.

2025–2027 50 Mile Mining Action Plan

2026

Infrastructure and Initial Setup



Existing Infrastructure

Nearly complete camp, sluicing pad, tailings ponds, and intake ponds.

Investment Focus

Upgrade camp, repair equipment, and restore operational infrastructure.

Asset Acquisition

Purchase or lease essential equipment, including generators, pumps, sluicing plant, and heavy equipment.

New Road Construction

Build access road to the 2-mile prospecting lease for future exploration.

2027

Full-Scale Mining Operations



Stripping Program

Begin large-scale stripping on the Cheryl Creek Claims under lease.

Sluicing Operations

Open at least a mile of ground and commence sluicing for consistent revenue.

Infrastructure Setup

Ensure proper water infrastructure and drainage.

Ongoing Stripping & Sluicing

Continue stripping and sluicing simultaneously to maintain pay dirt supply.

2028

Full-Scale Mining and Expansion



Full-Scale Mining Operations

Ensure smooth and efficient operations.

Team Building

Hire key employees and management to ensure success.

Expansion

Further develop infrastructure and testing on the new 2-mile lease for future mining.

Gold Rush Contract

Approach Gold Rush for potential contract in the upcoming season.

